



安融评级  
ANRONG RATING

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2021

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2021.12.20—2021.12.26

010-53655619

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Nikola Corporation

1.25

Apple

Aaa

BBB-/A-3

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B+

A3

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Nikola Corporation 1.25

**原文：** Dec. 21, 2021 —The Securities and Exchange Commission today announced that Nikola Corporation, a publicly traded company created through a special purpose acquisition company transaction, has agreed to pay \$125 million to settle charges that it defrauded investors by misleading them about its products, technical advancements, and commercial prospects. The settlement follows the SEC’s litigated action filed earlier this year against Trevor Milton, the company’s founder and former Chief Executive Officer and Executive Chairman. (SEC 官网)

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Apple Aaa

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December 20, 2021 -- Moody's Investors Service ("Moody's") placed Oracle Corporation's ("Oracle") Baa2 senior unsecured rating and the Prime-2 Commercial Paper rating under review for downgrade following Oracle's announcement that it has agreed to acquire Cerner Corporation in an all-cash transaction for approximately \$28.3 billion in equity value. The acquisition is subject to regulatory approvals and is expected to close in 2022. Moody's placed Oracle's ratings under review for downgrade to reflect the likelihood of a meaningful deterioration in Oracle's cash balances and financial leverage after the acquisition of Cerner. 穆迪官网

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Bank (RRDB): its Baseline Credit Assessment (BCA) at ba3 and Adjusted BCA at ba2, its long-term local and foreign currency bank deposit ratings at Ba2, its long-term Counterparty Risk (CR) Assessment at Ba1(cr) and its long-term Counterparty Risk Ratings (CRRs) at Ba1. The outlook on the bank's global scale long-term deposit ratings and the overall issuer outlook remain stable.

The affirmation of RRDB's ratings reflects its solid solvency and liquidity position, and its business and funding dependence on the controlling parent, PJSC Oil Company Rosneft (Rosneft, Baa3 stable). The stable outlook on RRDB's long-term deposit ratings reflects the bank's balanced risk profile and Moody's expectation that the bank's financial profile over the next 12-18 months will remain stable, supported by the stable operating environment, bank's robust loss absorption and ample liquidity. (穆迪官网)

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23 Dec 2021: Fitch Ratings has affirmed Turkey-based Coca-Cola Icecek's (CCI) Long-Term Foreign- (FC) and Local-Currency (LC) Issuer Default Ratings (IDRs) and senior unsecured long-term rating at 'BBB-' and removed them from Under Criteria Observation (UCO). The Outlook on the IDRs is Positive. We calculate that CCI's financial profile will remain strong, with limited pressure from the recent depreciation of the Turkish lira and high inflation in raw materials in 2021-22. The Positive Outlook reflects that if CCI maintains its strengthened financial profile, it will mitigate risks related to a weak operating environment in its markets and inherent foreign-exchange (FX) fluctuations, currently the key constraints on the company's credit profile. The ratings continue to be supported by CCI's leading positions in its core markets, the resilient nature of the soft drinks business and a strong financial profile. (惠誉官网)

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22 Dec 2021: Fitch Ratings has affirmed Xihu Zhongbao Co., Ltd.'s Long-Term Foreign-Currency Issuer Default Rating (IDR) at 'B-' with a Stable Outlook. Fitch has withdrawn Xihu Zhongbao's senior unsecured rating.

The Stable Outlook reflects our view that the company has manageable refinancing risk after its recent debt issuances, while the ratings are constrained by its high leverage and tight liquidity.

Fitch has withdrawn Xihu Zhongbao's senior unsecured rating because it has redeemed its USD60.1 million bonds due 20 December 2021 and there is no Fitch-rated debt outstanding. (惠誉官网)

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December 20, 2021 -- Moody's Japan K.K. has affirmed Japan Excellent, Inc.'s (JEI) A3 issuer rating. The outlook remains stable. The affirmation of JEI's A3 rating reflects Moody's expectation that the company's improved portfolio quality will help mitigate pressure from the weakness in Tokyo's office leasing market, such as increased vacancy rates amid the pandemic, over the next 12-18 months. The company has extensively worked on asset recycling to improve its office property mix since 2015 while maintaining its financial discipline to prudently manage its leverage. 穆迪官网

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