

# 房地产行业债券市场周报

二零二四年第二十七期 总第一百三十五期

(2024.7.15 2024.7.21)

# 中国房地产行业债券市场周报

2024 年第 27 期 总第 135 期

(2024.7.15 2024.7.21)

安融评级研究发展部

电话：010-53655619

邮箱：[ar@arrating.com.cn](mailto:ar@arrating.com.cn)

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1	..... 9
2	..... 10
3	.....

7 21

7 19

( )

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1

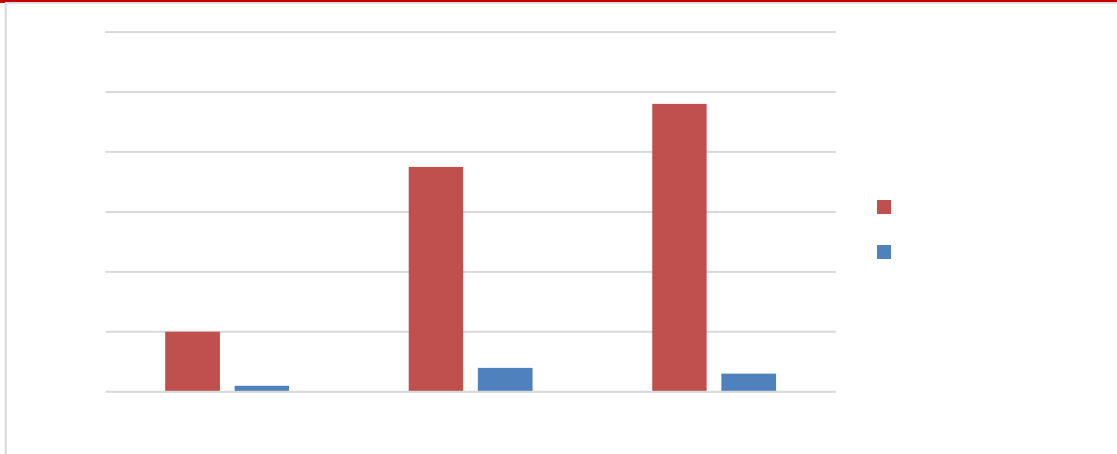
2024	7	15	2024	7	21
8		6			95.50

1

2

2024	7	15	2024	7	21		
						1	10.00
	4		37.50			3	48.00

1	2024	7	15	2024	7	21
---	------	---	----	------	---	----



Wind

3

2024	7	15	2024	7	21		
						1	7.50
	1		10.00				

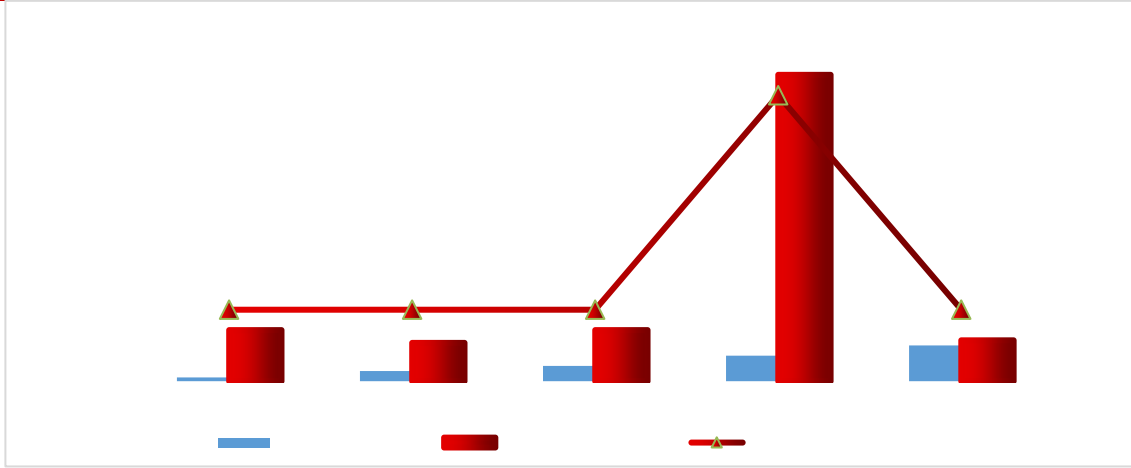
	1	10.00				2
20.00			( )	2	20.00	
			1	28.00		
						24
MTN005B	3.37%					
	1.88%					

2	2024	7	15	2024	7	21
			%			

Wind

4							
	2024	7	15	2024	7	21	
				0.74		1	10.00
2	1		7.50	3		1	10.00
5	4		60.00	7		1	8.00

3 2024 7 15 2024 7 21

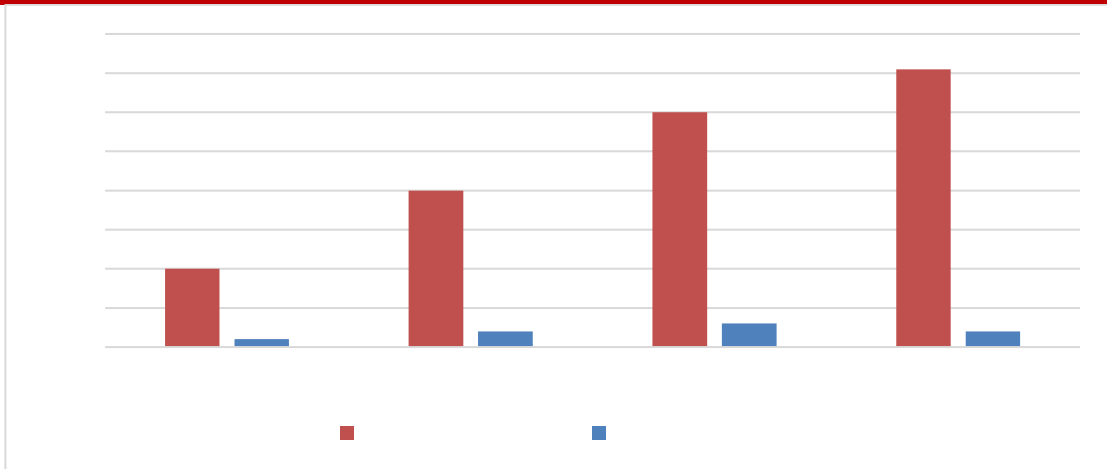


Wind

5

	2024 7 15	2024 7 21
4	1	10.00
2	20.00	30.00
3	3	2
35.50		

4 2024 7 15 2024 7 21



Wind

6

2024 7 15 2024 7 21

1

	( )	
24 MTN005B	15.00	.
24 MTN002	10.00	10.00 0.614
24 04	8.00	.
24 MTN005A	5.00	.
24 03	12.00	.
24 02	28.00	,
24 MTN002	7.50	[24 SCP001]
24 SCP001	10.00	2024 7 19 [23 SCP002]

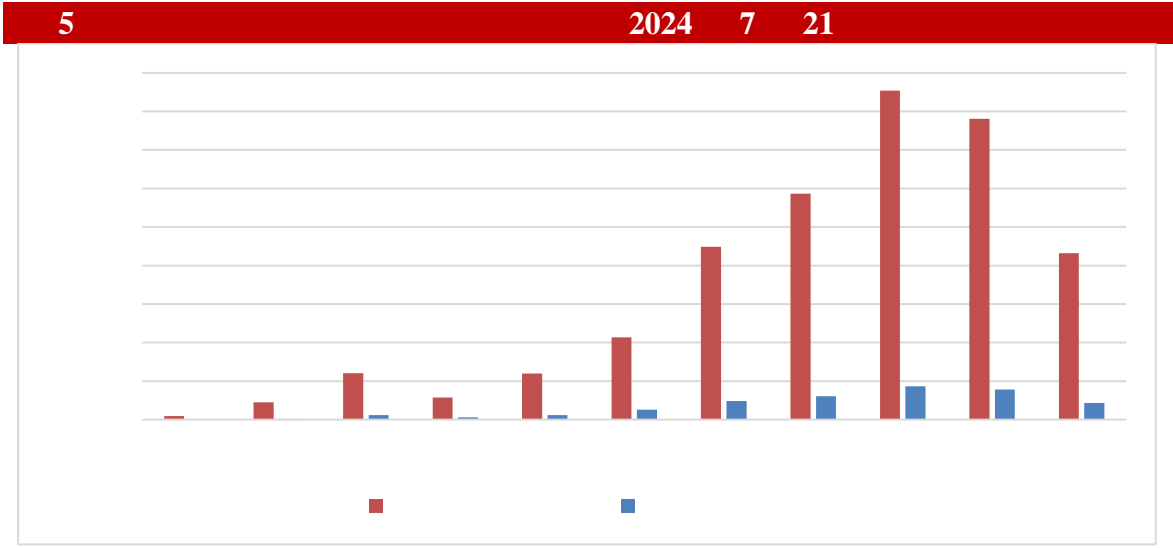
Wind

2024 7 21

<b>1870</b>		<b>18336.24</b>	2014	2
45.00	2015		9	224.30
2016	58	601.88	2017	
30	285.61	2018	60	597.22
2019		129	1069.73	2020
240	2243.68	2021		304



2931.81	2022	431	4271.11
2023	392	3906.50	2024
21	215	2159.40	7



Wind

2024	7	21	229
44			2813.97
			9
535.00			15
176.55			9
			163.72
			151.86
	8		137.34
	7		134.99
12			113.74
			6
90.33			4
			86.51

		8	85.23	( )
	8		85.14	
9	75.88			6
	68.19		3	68.00
			10	64.82
	( )	5		64.47
	11		56.57	
	8	53.63		10
	47.90		8	41.76
		( )	4	40.44
		2	40.00	
	1	39.04		2
	36.04			3
	35.00		10	34.39
		2	33.54	
	5	31.02		
	3	31.00		5
	30.73	( )	3	23.80
		1	19.96	
		2	18.50	
	2	17.80		1
	11.19		2	10.64
			1	9.18

			3		9.00		
	1		8.90		( )		
1		8.00				3	
		7.92			3	5.89	
				3		5.30	
			1		5.06		
			2				
		2024	7	15	2024	7	21
		2024	7	21			
		54			HKD		98.18
		3			CNH		73.97
							7
USD					971.00		194
							EUR
		0.87			2	CNY	196.34
		36			JPY		90.00
							2
							3

1

2024 7 15      2024 7 21

			( )	( )		(%)					
24 MTN005B	2024-07-19	15.00	5.00	AAA	3.37						

2

2024 7 21

		( )		( )				
19	01	150.00	2022-05-06	150.00				
H1	01	82.00	2022-04-27	82.00				
15	03	82.00	2022-07-08	82.00				
20		60.00	2023-09-15	60.00			ABS	
19	02	50.00	2022-05-06	50.00				
H0	01	45.00	2022-01-08	45.00				
H18	1	70.20	2023-01-03	42.50				

16	05		58.30	2023-09-04	39.04				
H6	02		82.00	2021-03-16	35.33				
20	02		33.00	2023-01-04	31.64				
15	PPN001		45.00	2020-09-21	31.50				
H20	04		31.00	2023-05-11	31.00				
15	05	( )	30.00	2023-10-19	30.00				
21	PPN001	( )	30.00	2024-01-21	30.00				
HPR	01		40.00	2022-04-01	28.81				
H20	03		28.00	2023-03-27	28.00				
H20	6		27.00	2022-08-29	27.00				
21	01	( )	26.00	2024-05-13	26.00				
20	01		25.40	2023-03-03	25.40				
20	01	( )	25.00	2022-09-08	25.00				

H0	03		25.00	2022-06-06	25.00				
H20	7		25.00	2023-07-10	24.83				
H8	05		24.90	2022-11-21	24.18				
19	02	( )							

19	01		20.00	2022-06-06	19.95				
H	03		20.00	2022-11-10	19.82				
H1	01		20.00	2024-03-12	19.62				
H	04		20.00	2022-11-10	19.55				
21	02	( )	19.50	2024-03-28	19.50				
16	04		25.00	2023-10-16	19.45				
H	04		20.00	2022-11-18	19.44				
PR	01		21.20	2023-05-29	19.29				
H1	03		20.00	2023-01-04	19.26				
19	04		20.00	2021-08-30	19.00				
H21			18.20	2022-07-04	18.20				
H16	4		19.50	2022-04-07	18.04				
20	04		17.78	2023-11-03	17.78				



H21	3		18.75	2023-09-14	17.44				
H18	1	( )	20.00	2023-09-01	17.00				
H20	02		17.00	2023-03-27					

H	02		20.00	2022-03-22	14.70				
18	01		17.00	2021-11-29	14.55				
21	01		14.48	2024-03-12	14.34				
19	02		15.00	2022-09-05	14.17				
H	05		23.00	2022-06-13	14.15				
16	01		20.00	2020-07-15	13.54				
H	01	( )	13.50	2023-05-31	13.50				
H1	03		14.35	2023-09-14	13.49				
HPR	2		15.00	2022-04-18	13.40				
H	02		13.47	2022-11-10	13.21				
19	01	( )	17.00	2024-03-20	13.20				
H21	1		13.20	2022-07-25	13.17				
H20	3	( )	13.00	2022-08-19	12.87				

R1A2	( )	12.81	2023-12-13	12.81
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20	01		15.00	2022-07-25	10.13				
20	02		15.00	2022-09-15	10.13				
H19	4		10.00	2022-11-11	10.00				
H19	1		10.00	2022-09-19	10.00				
20	MTN004		10.00	2023-07-05	10.00				
17	A1		10.00	2022-08-02	10.00			ABS	
H20	2		10.00	2022-07-27	9.98				
H16	6		46.00	2022-05-16	9.95				
H20	3		10.00	2022-09-14	9.94				
19	03		30.00	2023-11-20	9.93				
H21	1	( )	10.00	2023-02-06	9.90				
H21	3	( )	10.00	2023-07-06	9.90				
H9	02	( )	10.00	2022-08-26	9.90				



H20	1	( )	9.00	2022-11-14	9.00				
21	MTN001	( )	10.00	2023-06-07	9.00				
H	4		8.99	2022-04-29	8.99			ABS	
17	04		10.10	2019-04-26	8.90				
H21	2		16.00	2024-01-08	8.80				
H21	A		8.70	2023-05-31	8.70			ABS	
16	03		8.40	2019-07-25	8.40				
16	06		10.00	2021-07-14	8.38				
20	02		8.00	2022-11-18	8.00				
17	01		8.00	2019-03-26	8.00				
16	02	( )	8.00	2020-06-08	8.00				
H0	04	( )	10.00	2023-08-07	7.80				
H6	01		18.00	2021-02-01	7.68				

17	04		7.60	2019-09-09	7.60				
PR	08		8.28	2023-02-23	7.40			ABS	
H20	A		7.30	2022-11-22					

21 SCP004		6.50	2022-06-27	6.50				
20 MTN001	( )	10.00	2023-08-27	6.48				
19 03		6.45	2022-08-19	6.45				
H1 04		6.00	2023-01-04	5.83				
20 01		5.82	2022-09-22	5.82				
H20 1		5.75	2023-07-10	5.72				
16 05		12.60	2021-05-12	5.61				
21 01		5.60	2023-03-31	5.60				
16 08		5.40	2021-09-27	5.40				
20 02		5.40	2022-07-18	5.40				
H15 2		14.00	2022-10-17	5.34				
19 05	( )	5.30	2021-08-09	5.30				



22 MTN001		10.00	2024-03-14	5.16				
H 1		5.20	2022-10-20	5.07			ABS	
H0 02		14.60	2024-07-01	5.06				
20 MTN003		5.00	2023-03-16	5.00				
19 02		5.00	2022-03-29	5.00				
H21 1	( )	5.00	2023-01-09	5.00				
21 SCP001		5.00	2022-03-22	5.00				
16		10.00	2019-02-01	5.00				
16 01		5.00	2019-02-01	5.00				
22 01		5.00	2024-06-27	5.00				
19 MTN002	( )	5.00	2024-03-04	5.00				
18 01		5.00	2019-03-26	5.00				
H19 1	( )	5.00	2023-08-07	5.00				

20 MTN002		5.00	2023-02-18	5.00				
H19	4	5.00	2023-07-10	4.98				
H9	08	( )	2022-11-28	4.95				
18	01		2021-03-09	4.82				
18	02		2019-03-26	4.78				
18	03		2022-06-20	4.76				
H21	3	( )	2023-05-29	4.70				
H19	2	( )	2022-07-15	4.68				
H9	02		2022-08-05	4.48				

H2 10

18 MTN001		4.00	2021-12-07	4.00				
17		4.00	2022-08-02	4.00			ABS	
22 02		4.00	2023-07-05	4.00				
19 01		4.00	2022-01-17	4.00				
20 MTN001		4.00	2023-01-09	4.00				
A		3.92	2023-09-15	3.92			ABS	
H19 2		4.00	2022-05-09	3.80				
3A3	( )	3.50	2022-08-08	3.50			ABS	
21 02		3.40	2023-07-10	3.40				
19 03		3.39	2022-06-20	3.39				
R1	( )	3.20	2023-12-13	3.20			ABS	
19 F1								

17	03		3.00	2019-03-26	3.00				
20	01		3.00	2021-12-22	3.00				
H21	B		2.80	2023-05-31	2.80			ABS	
H21	1		2.55	2022-03-28	2.55				
21	SCP003		2.50	2022-06-20	2.50				
19	02		8.00	2022-01-10	2.37				
19	01		3.44	2021-12-22	2.17				
20	F1		12.30	2023-03-27	2.00				
19	PPN001		2.00	2022-02-24	2.00				
22	01		1.91	2023-06-06	1.91				
H	B1	( )	4.60	2022-07-27	1.90			ABS	
H	1		11.21	2022-03-17	1.79			ABS	
20	EB		24.00	2023-03-27	1.67				

19	01		10.00	2022-01-10	1.63				
	3B3	( )	1.50	2022-08-08	1.50				ABS
HPR	02		1.50	2022-08-05	1.45				ABS
20	EB02		7.00	2021-06-15	1.30				
H	2		7.78	2022-05-09	1.22				ABS
20	03		1.20	2022-10-31	1.20				
18	03		1.12	2019-03-26	1.12				
H9	03		10.00	2023-08-07	1.05				
18	01		1.00	2022-06-20	1.00				
21	SCP002		1.00	2022-05-24	1.00				
19	MTN001		1.00	2022-04-07	1.00				
18	04		1.00	2019-03-26	1.00				
20	2B		0.86	2022-11-22	0.86				ABS

H	( )	0.80	2022-07-27	0.80			ABS	
H		0.70	2023-05-31	0.70			ABS	
		0.70	2022-08-05	0.70			ABS	
19	03	5.00	2022-01-24	0.60				
	01	0.60	2022-03-17	0.60			ABS	
	03	0.53	2022-05-13	0.53			ABS	
	04	0.48	2022-04-29	0.48			ABS	
	08	0.44	2023-02-23	0.44			ABS	
	02	0.41	2022-05-08	0.41			ABS	
21	B	0.40	2022-12-08	0.40			ABS	
18	02							

3

2024 7 21

	HKD	CNH	USD	EUR	CNY	JPY			
EXCELLENCE COMMERCIAL MANAGEMENT LIMITED			2.00	2					
Gaoyou Construction Investment Development (BVI) Co., Ltd.			0.46	1	0.75	1	6.00	2	
Lingang Oasis Inc						24.00	3		
Lingang Wings Inc						30.00	3		
Rizhao Chengtou (BVI) Co., Ltd						3.84	2		
Sino-Ocean Land Treasure Fin I Ltd.			21.00	3					
			5.00	1					
			28.46	8					
						6.70	2	90.00	2
			195.44	28					
			0.35						





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## 报告声明



安融信用评级有限公司

ANRONG CREDIT RATING CO., LTD.

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